

**Wisconsin Exempt Organization Business Franchise or Income Tax Return**

**1999**

For 1999 or taxable year beginning \_\_\_\_\_, 1999, and ending \_\_\_\_\_  
**Due Date:** 15th day of 5th month (4th month for certain trusts and IRAs) following close of taxable year.

Check box if  
 name or  
 address  
differs from that  
on last year's  
return

*Place label here. Make necessary corrections. Otherwise, please print or type.*

Exempt Organization Name

Number and Street

City

State

Zip Code

A Federal Employer ID Number

B Seller's Permit or Use Tax Number

C Wis. Employer ID (Withholding) Number

D Wisconsin Business Activity Code

E Check Type of Organization

Corporation  Trust

F Name of Trustee if Taxable as Trust

G State and Year of Incorporation

H Check applicable boxes:

- 1  First return - new organization
- 2  Final return - organization dissolved
- 3  Short period - change in accounting period
- 4  Short period - stock purchase or sale

I Check box  if this is an amended return, attach an explanation of the changes, and see instructions

**TAX COMPUTATION FOR CORPORATIONS**  
(Trusts do not fill in lines 1 through 10)

**Organizations Taxable as Corporations**

1	Unrelated business taxable income from federal Form 990-T, line 34	1
2	Total net nonapportionable unrelated business taxable income (loss) from Form 4B, line 5	2
3	Subtract line 2 from line 1. This is apportionable unrelated business taxable income	3
4	Percent to Wisconsin from Form 4B, line 28 or 33	4
5	Multiply amount on line 3 by percentage on line 4	5
6	Wisconsin net nonapportionable unrelated business taxable income (loss) from Form 4B, line 5	6
7	Combine lines 5 and 6. This is Wisconsin unrelated business taxable income (loss)	7
8	Enter 7.9% of amount on line 7. This is gross tax	8
9	Nonrefundable credits from Schedule X (see instructions, page 5)	9
10	Subtract line 9 from line 8. If line 9 is greater than line 8, enter -0-. This is net tax	10

**TAX COMPUTATION FOR TRUSTS**  
(Corporations do not fill in lines 11 through 18)

**Organizations Taxable as Trusts**

11	Unrelated business taxable income from federal Form 990-T, line 34	11
12	Additions from Schedule V, line 10	12
13	Add lines 11 and 12	13
14	Subtractions from Schedule W, line 6	14
15	Subtract line 14 from line 13. This is Wisconsin unrelated business taxable income	15
16	Tax from tax table on amount on line 15. This is gross tax	16
17	Nonrefundable credits from Schedule X (see instructions, page 8)	17
18	Subtract line 17 from line 16. If line 17 is greater than line 16, enter -0-. This is net tax	18

**PAYMENTS AND REFUNDABLE CREDITS**

19	Tax from line 10 or 18	19
20	Estimated tax payments less refund from Form 4466W If this is an amended return, see instructions	20
21	Refundable credits from Schedule Y (see inst., page 9)	21
22	Add lines 20 and 21	22
23	Interest, penalty, and late fee due (from Form 4U, line 17 or 26)	23

**BALANCE DUE OR REFUND**

24	<b>Tax Due.</b> If the total of lines 19 and 23 is larger than line 22, enter amount owed	24
25	<b>Overpayment.</b> If line 22 is larger than the total of lines 19 and 23, enter amount overpaid	25
26	Enter amount of line 25 you want credited on 2000 estimated tax	26
27	Subtract line 26 from line 25. <b>This is your refund</b>	27

**RECEIPTS**

28	Enter total receipts from all unrelated trade or business activities	28
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**SIGNATURES**

Under penalties of law, I declare that I have personally examined this return, including any accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete.

Signature of Officer or Trustee	Title	Date
Preparer's Signature	Preparer's Federal Employer ID Number	Date

**MAILING**

**Attach a copy of your federal Form 990-T.**

IC-002

Make your check payable to and mail your return to: Wisconsin Department of Revenue, P.O. Box 8908, Madison, WI 53708-8908.

WPC1	WPC2	WPC3
SPCL	FRCE	XTNN

For Department Use Only

R M Y T MAN

**Schedule V – Trust Additions**

(See instructions, page 7)

- 1 Interest income (less related expenses) from state and municipal obligations . . . \_\_\_\_\_
- 2 State and local franchise or income taxes \_\_\_\_\_
- 3 Capital gain/loss adjustment . . . . . \_\_\_\_\_
- 4 Federal net operating loss carryover . . . \_\_\_\_\_
- 5 Transitional adjustments . . . . . \_\_\_\_\_
- 6 Development zones credits . . . . . \_\_\_\_\_
- 7 Other refundable credits . . . . . \_\_\_\_\_
- 8 Manufacturer's sales tax credit . . . . . \_\_\_\_\_
- 9 Other: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
- 10 Total (enter on page 1, line 12) . . . . . \_\_\_\_\_

**Schedule W – Trust Subtractions**

(See instructions, page 7)

- 1 Interest income (less related expenses) from United States government obligations \_\_\_\_\_
- 2 Capital gain/loss adjustment . . . . . \_\_\_\_\_
- 3 Wisconsin net operating loss carryforward \_\_\_\_\_
- 4 Transitional adjustments . . . . . \_\_\_\_\_
- 5 Other: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
- 6 Total (enter on page 1, line 14) . . . . . \_\_\_\_\_

**Schedule X – Nonrefundable Credits**

(See instructions, page 5 or 8)

- 1 Manufacturer's sales tax credit . . . . **1** \_\_\_\_\_
- 2 Research expense credit (corporations only) . . . . . **2** \_\_\_\_\_
- 3 Research facilities credit (corporations only) . . . . . **3** \_\_\_\_\_
- 4 Community development finance credit (corporations only) . . . . . **4** \_\_\_\_\_
- 5 Development zones jobs credit . . . . **5** \_\_\_\_\_
- 6 Development zones sales tax credit . . . . . **6** \_\_\_\_\_
- 7 Development zones investment credit . . . . . **7** \_\_\_\_\_
- 8 Development zones research credit . . . . . **8** \_\_\_\_\_
- 9 Development zones location credit. **9** \_\_\_\_\_
- 10 Development zones day care credit . . . . . **10** \_\_\_\_\_
- 11 Development zones environmental remediation credit . . . . . **11** \_\_\_\_\_
- 12 Development zones credit . . . . . **12** \_\_\_\_\_
- 13 Supplement to federal historic rehabilitation tax credit . . . . . **13** \_\_\_\_\_
- 14 Total nonrefundable credits (enter on page 1, line 9 or line 17) . **14** \_\_\_\_\_

**Schedule Y – Refundable Credits**

(See instructions, page 9)

- 1 Farmland preservation credit . . . . **1** \_\_\_\_\_
- 2 Farmland tax relief credit . . . . . **2** \_\_\_\_\_
- 3 Net income tax paid to other states (trusts only) . . . . . **3** \_\_\_\_\_
- 4 Total refundable credits (enter on page 1, line 21) . . . . . **4** \_\_\_\_\_

**Additional Information Required**

- 1 Person to contact concerning this return: \_\_\_\_\_  
Name Phone # FAX #
- 2 Location of books and records for audit purposes: \_\_\_\_\_  
City State
- 3 Attach a list of LLCs of which you are the sole owner. Have you included the income of these entities in this return?  Yes  No
- 4 Did you purchase any taxable tangible personal property or taxable services for storage, use, or consumption in Wisconsin without payment of a state sales or use tax?  Yes  No See General Instructions, page 4.  
(You will not be liable for Wisconsin use tax if you hold a Wisconsin Certificate of Exempt Status.)
- 5 Did any adjustments made by the Internal Revenue Service to your income for prior years become finalized during this year?  Yes  No If yes, see General Instructions, page 3, and indicate years adjusted: \_\_\_\_\_
- 6 List the locations of your Wisconsin operations: \_\_\_\_\_  
\_\_\_\_\_